

FSC GCC Fixed Income Report

22/04/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.78	4.875	98.82	99.34	5.76	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.87	5.375	98.28	98.82	5.82	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.87	6.500	98.00	98.81	6.60	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.15	4.750	97.52	98.06	5.72	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.74	5.625	98.57	99.15	5.88	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.74	6.750	99.14	99.97	6.75	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.76	6.250	101.00	101.65	5.95	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.76	7.000	102.32	103.20	6.74	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.52	6.750	102.40	102.97	5.80	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.52	7.375	108.04	108.72	6.05	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.15	4.875	96.67	97.44	5.37	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.52	5.932	99.91	100.54	5.56	BB+	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	17/03/2021	17/03/2026	1.90	4.750	97.44	97.63	6.09	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.04	3.958	97.39	97.44	6.55	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.55	5.200	98.27	98.51	5.67	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.06	5.196	97.44	97.71	6.03	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.04	5.125	96.94	97.31	5.88	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.78	5.800	98.84	99.21	5.94	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.01	6.625	101.54	101.84	6.10	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.75	100.59	10.65	04/06/2026	7.31	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.98	3.125	89.85	90.32	5.02	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.03	3.125	95.69	96.14	5.16	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.11	1.625	87.13	87.58	5.01	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.40	3.000	63.73	64.44	5.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.40	1.875	80.60	81.07	4.97	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.47	4.125	80.14	80.87	5.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.47	3.125	93.59	94.06	5.01	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.44	3.125	66.10	66.80	5.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.98	3.875	75.66	76.40	5.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.86	1.700	80.67	81.12	4.98	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.26	4.000	62.95	63.95	7.03	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.88	3.625	82.60	83.50	6.05	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.44	5.625	92.03	92.87	6.87	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.76	6.250	80.00	80.95	7.98	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2026	1.76	1.700	100.48	101.19	6.27	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.76	5.250	86.66	87.48	7.20	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.76	4.250	92.29	93.08	6.35	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.40	5.450	89.48	90.31	6.99	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.07	5.625	87.47	88.23	7.29	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.15	9.750	124.77	125.66	4.87	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2049	15.75	6.400	108.71	109.57	5.48	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.41	6.750	99.36	100.22	6.70	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.41	6.000	79.54	80.56	7.94	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.74	5.250	89.56	90.26	6.00	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.99	4.000	98.29	98.64	5.45	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.98	4.500	95.36	95.85	5.32	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.98	4.375	96.01	96.46	5.19	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.50	3.250	88.36	88.90	5.29	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.50	2.900	96.19	96.57	5.32	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.86	0.625	84.03	84.90	3.52	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.87	3.625	94.10	94.54	5.20	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.95	7.352	102.01	102.77	6.52	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	(0.04)	-	#N/A N/A	#N/A N/A	-	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.22	7.250	100.61	101.16	6.23	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.56	6.795	100.24	101.00	6.44	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.15	7.894	101.62	102.12	5.95	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.83	7.356	101.05	101.65	6.36	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.16	6.804	100.07	100.15	5.81	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.51	6.747	99.95	100.46	5.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.01	7.110	100.00	100.00	7.01	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.35	7.305	100.98	101.92	5.79	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.08	7.187	100.04	100.08	6.03	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.10	7.199	100.04	100.10	6.07	A-	AT MATURITY	USD
MDGH gMTN RSC Ltd	01/11/2011	01/11/2024	17.53	6.875	112.15	112.94	5.70	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.21	6.463	100.19	100.26	5.21	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.51	6.500	109.95	110.69	5.32	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.51	6.500	109.95	110.70	5.32	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.59	6.500	101.64	102.42	6.13	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.19	6.850	105.41	106.27	6.15	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.45	6.875	100.69	101.39	5.86	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.54	7.625	100.04	100.17	7.30	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.54	8.375	105.63	106.30	6.74	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.98	6.500	97.93	99.15	6.75	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2023	14/11/2028	0.56	6.250	99.71	100.25	5.79	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	19/04/2023	25/04/2026	6.49	6.200	99.69	100.35	6.13	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.51	7.500	100.59	100.82	7.23	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.77	7.500	99.93	100.13	7.30	B	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.86	6.830	100.38	100.97	6.50	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.28	6.862	100.31	100.99	6.48	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.86	6.645	99.69	100.35	6.24	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.37	6.868	100.48	101.09	6.54	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.80	6.928	100.91	101.31	5.27	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	(0.03)	6.835	100.00	100.00	0.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.39	7.083	100.41	100.61	5.51	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.39	7.082	100.40	100.60	5.54	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.14	6.837	100.00	100.08	6.20	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.40	6.791	100.12	100.76	6.23	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.98	6.692						